SEN YUE HOLDINGS LIMITED
Registration Number 200105909M
(Incorporated in the Republic of Singapore)

PROFIT GUIDANCE FOR THE HALF YEAR ENDED 31 MARCH 2017

The Board of Directors of Sen Yue Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that the Group is expected to report a profit for the half year ended 31 March 2017 ("**HY2017**").

The profit is mainly due to the reduction of foreign currency translation loss from the trading commodities segment arising from the devaluation of the Chinese Yuan and the United States Dollar against the Singapore Dollar, as well as an increase in revenue during HY2017.

The profit guidance is based on a preliminary review of the unaudited consolidated management accounts of the Group for HY2017. Further details of the Group's financial performance will be disclosed when the Company announces its half year results, on or before 15 May 2017.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company. When in doubt as to the action they should take, shareholders and investors should consult their stock brokers, bank managers, solicitors or other professional advisers.

BY ORDER OF THE BOARD

NEO GIM KIONG
Executive Director and Chief Executive Officer

28 April 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities (the "**SGX-ST**") Listing Manual Section B: Rules of the Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.