SEN YUE HOLDINGS LIMITED
Registration Number 200105909M
(Incorporated in the Republic of Singapore)

RESULTS OF ANNUAL GENERAL MEETING

Pursuant to Rule 704(15) of Section B: Rules of Catalist of the Listing Manual of the Singapore Exchange Securities Trading Limited ("**Catalist Rules**"), the Board of Directors (the "**Board**") of Sen Yue Holdings Limited (the "**Company**") wishes to announce that, at the annual general meeting of the Company held on 23 January 2017 (the "**AGM**"), all resolutions relating to the matters set out in the notice of AGM dated 6 January 2017 respectively, were duly passed by way of poll.

The information as required under Rule 704(15) of the Catalist Rules is as set out below:

(a) Breakdown of all valid votes cast at the AGM:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Annual General Meeting					
Resolution 1: Adoption of the Directors' Statement and the Audited Financial Statements of the Company and the Group for the financial year ended 30 September 2016 together with the Auditors' Report thereon	336,864,258	336,864,258	100.00	0	0.00
Resolution 2: Re-election of Mr Kevin Norbert Scully as a Director	344,992,758	344,992,758	100.00	0	0.00
Resolution 3: Re-election of Mdm Yu Lihong as a Director	344,992,758	344,992,758	100.00	0	0.00

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Resolution 4: Approval of payment of Directors' Fees of S$107,440 for the financial year ended 30 September 2016	344,992,758	344,992,758	100.00	0	0.00
Resolution 5: Re-appointment of Messrs Deloitte & Touche LLP as the Auditors and authorise the Directors to fix their remuneration	344,992,758	344,992,758	100.00	0	0.00
Resolution 6: Authority to allot and issue shares pursuant to Section 161 of the Companies Act, Chapter 50 of Singapore	344,992,758	344,992,758	100.00	0	0.00

Mr Kevin Norbert Scully was re-elected at the AGM as a Director of the Company and remains as the Chairman of the Audit Committee and a member of the Nominating and Remuneration Committees of the Company. The Board considers Mr Kevin Norbert Scully to be independent for the purpose of Rule 704(7) of the Catalist Rules.

Mdm Yu Lihong was re-elected at the AGM as a Director of the Company and remains as the Chairman of the Remuneration Committee and a member of the Audit and Nominating Committees of the Company. The Board considers Mdm Yu Lihong to be independent for the purpose of Rule 704(7) of the Catalist Rules.

(b) Details of parties who are required to abstain from voting on any resolution(s)

No party is required to abstain from voting on any resolution put to the vote at the AGM.

(c) Name of firm appointed as scrutineer

Intertrust Escrow Solutions Asia Pte. Ltd. was appointed as scrutineer for the AGM.

By Order of the Board

Neo Gim Kiong
Executive Director and Chief Executive Officer
23 January 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.